

MERGERS & ACQUISITIONS

Deals completed in 2004.

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Russell New,
The Courtyard, Beeding Court,
Steyning BN44 3TN
Tel: 01903 816699
vince@russellnew.com
sylvia@russellnew.com
chris@russellnew.com

	<i>Acquirer</i>	<i>Transaction</i>	<i>Role</i>	<i>Value</i>
'Advertising Agency', London	'A plc'	Share purchase	Advising vendor on structure of sale	£5m
'Pottery Manufacturer and Retailer', London & Midlands		Purchase of own shares	Advising company on structure	£1m
'Printing Company', West Sussex		Purchase of own shares	Advising company on structure	£80,000
'Agricultural Merchant', Berwick		Purchase of own shares	Advising on structure	£300,000
'Engraving and Hot Foil Printing Company', Middlesex	'Similar company based in West Sussex'	Purchase of shares and assets	Advising purchaser on structure	£400,000
'Board Merchant', Essex		Purchase of shares from holding company	Advising buyout team on structure	£250,000
'Computer Games Company', Surrey		Buy out of exiting joint shareholders	Advising purchaser of structure	£50,000
'Craft Retail Company', East Sussex		Purchase of shares and business	Advising purchaser on structure	£250,000
'Software Project Management Company', Berkshire		Fundraising venture	Preparing forecasts and cashflow models	£3m
'IFA Network Company', West Sussex	'Similar company based in Kent'	Purchase of shares	Advising vendor	£5m