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MERGERS & ACQUISITIONS – 2010 EXAMPLES OF WORK TO DATE

	Transaction	Role	Value
IT Solutions Provider	Group Restructure	Advising Company	£275,000
Private Hire Software Provider	Purchase of Shares	Advising Vendor	£331,500
IT Project Management and Consultancy	Sale of Shares	Advising Purchaser	S\$66,150
Flower & Plant Distributer	Sale of Shares	Advising Vendor	£450,000
Board Merchants	Sale of Shares	Advising Vendor	£500,000